

# MARKET REPORT

Wednesday, 17 June 2026



HELLENIC REPUBLIC  
Public Debt Management Agency

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## FOREIGN EXCHANGE

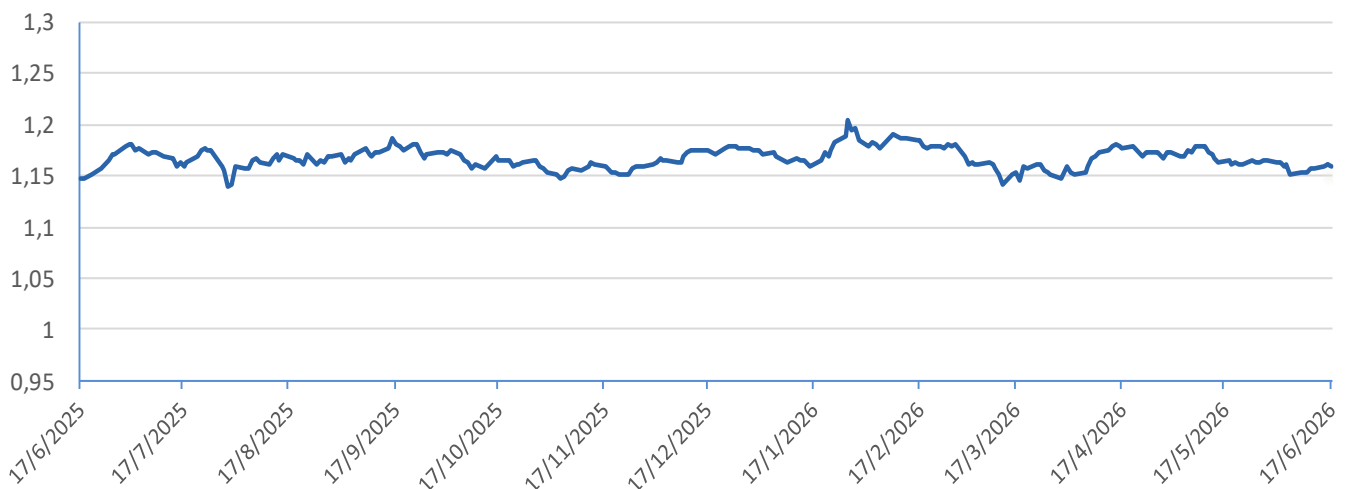
### SPOT RATES (base currency EUR)

| Currency | Last price | 1-day change (%) | 1-month change (%) | Year to date change (%) |
|----------|------------|------------------|--------------------|-------------------------|
| EURUSD   | 1,160      | -0,04            | -0,45              | -1,22                   |
| EURGBP   | 0,865      | -0,05            | 0,33               | 0,80                    |
| EURJPY   | 185,890    | 0,19             | -0,42              | -1,01                   |
| EURCHF   | 0,918      | 0,29             | -0,42              | 1,37                    |
| EURSEK   | 10,882     | -0,07            | 0,52               | -0,60                   |
| EURNOK   | 11,006     | 0,00             | -1,92              | 7,59                    |
| EURDKK   | 7,475      | -0,00            | -0,03              | -0,08                   |

### SPOT RATES (base currency USD)

| Currency | Last price | 1-day change (%) | 1-month change (%) | Year to date change (%) |
|----------|------------|------------------|--------------------|-------------------------|
| GBPUSD   | 1,342      | -0,07            | -0,13              | -0,44                   |
| USDJPY   | 160,215    | 0,14             | -0,87              | -2,18                   |
| USDCHF   | 0,791      | 0,23             | -0,88              | 0,15                    |
| USDSEK   | 9,379      | -0,11            | 0,06               | -1,80                   |
| USDNOK   | 9,486      | -0,04            | -2,40              | 6,33                    |
| USDDKK   | 6,443      | -0,05            | -0,49              | -1,29                   |

**EURUSD spot rate**



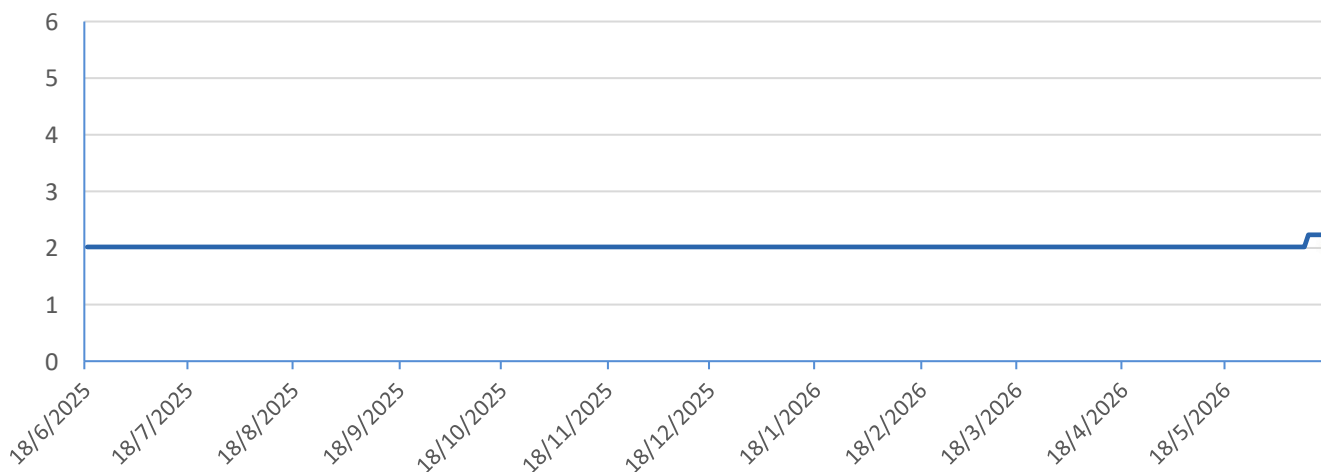


## MONEY MARKET

### CENTRAL BANKS RATES

|                |                                      | Last price | Last review | Next scheduled review |
|----------------|--------------------------------------|------------|-------------|-----------------------|
| Eurozone       | Deposit Facility                     | 2,250      | 11/6/2026   | 23/7/2026             |
| Eurozone       | Marginal Lend.                       | 2,650      | 11/6/2026   | 23/7/2026             |
| Eurozone       | Refinance Rate                       | 2,400      | 11/6/2026   | 23/7/2026             |
| USA            | Fed Funds Target Rate<br>Upper Bound | 3,750      | 29/4/2026   | 17/6/2026             |
| USA            | Fed Funds Target Rate<br>Lower Bound | 3,500      | 29/4/2026   | 17/6/2026             |
| Japan          | BOJ Policy Rate                      | 1,000      | 16/6/2026   | 31/7/2026             |
| United Kingdom | BOE Official Rate                    | 3,750      | 30/4/2026   | 18/6/2026             |

### ECB Deposit Facility Rate

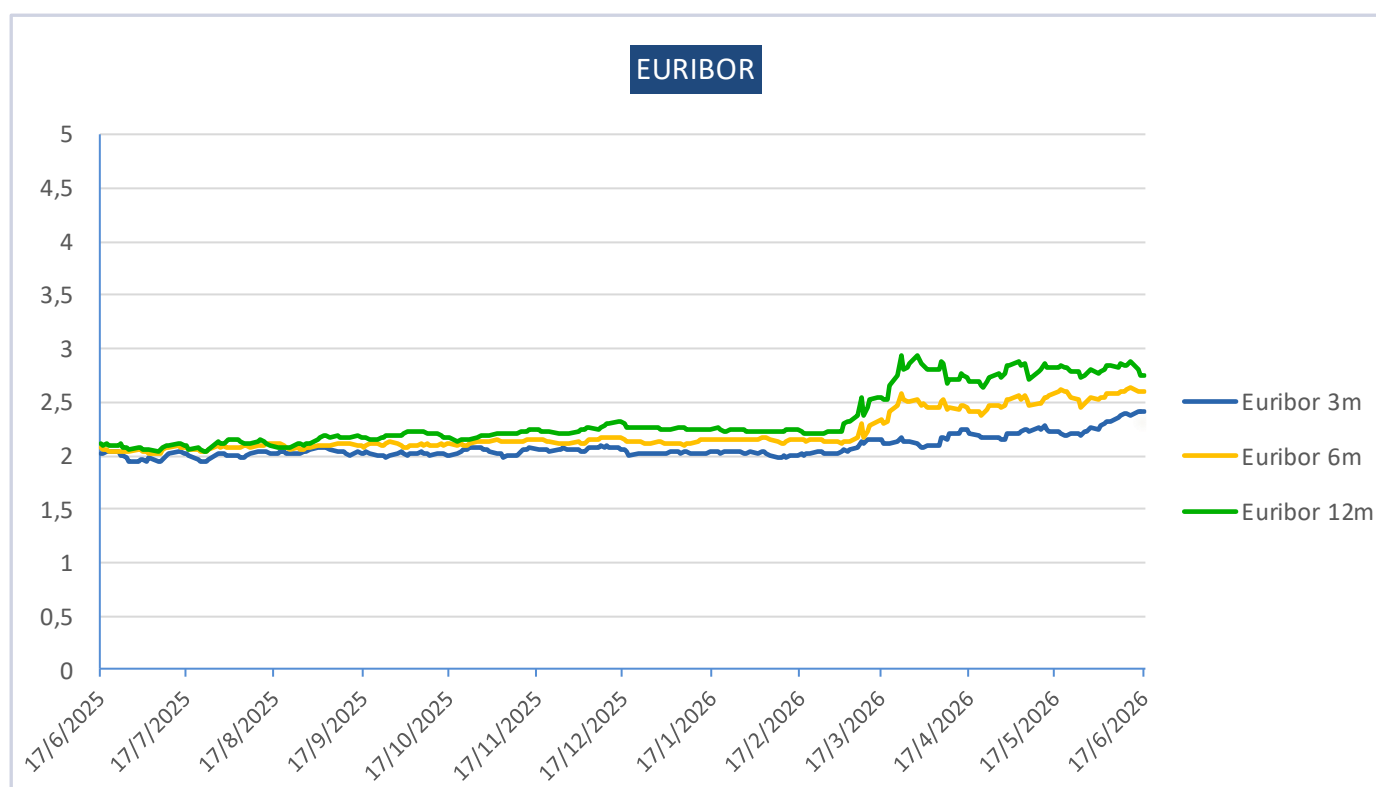


### INTEREST RATE SWAPS

|         | 1 year | 3 year | 5 year | 7 year | 10 year | 15 year | 20 year | 30 year |
|---------|--------|--------|--------|--------|---------|---------|---------|---------|
| EUR IRS | 2,743  | 2,750  | 2,779  | 2,849  | 2,971   | 3,137   | 3,200   | 3,154   |
| USD IRS | 3,874  | 3,879  | 3,870  | 3,921  | 4,021   | 4,177   | 4,252   | 4,215   |
| GBP IRS | 3,998  | 4,016  | 4,064  | 4,162  | 4,339   | 4,586   | 4,723   | 4,778   |



| INTERBANK RATES    |         |          |          |           |
|--------------------|---------|----------|----------|-----------|
|                    | 1 month | 3 months | 6 months | 12 months |
| <b>EURIBOR</b>     | 2,209   | 2,408    | 2,592    | 2,755     |
| <b>SOFR (USD)</b>  | 3,636   | 3,667    | 3,734    | 3,886     |
| <b>SONIA (GBP)</b> | 3,742   | 3,783    | 3,871    | 4,022     |
| <b>SARON (CHF)</b> | -0,022  | -0,073   | 0,120    | 0,100     |
| <b>TORF (JPY)</b>  | 0,974   | 0,983    | 1,021    | -         |





## FIXED INCOME

### HELLENIC REPUBLIC BENCHMARK BONDS

| Name        | ISIN         | Coupon | Maturity  | Last price | Mid yield | 1-day yield change (bp) | 1-month yield change (bp) | Year to date yield change (bp) |
|-------------|--------------|--------|-----------|------------|-----------|-------------------------|---------------------------|--------------------------------|
| GGB 2-year  | GR0114033583 | 3,875  | 15/6/2028 | 102,367    | 2,638     | 0                       | -21                       | 82                             |
| GGB 3-year  | GR0124035693 | 3,875  | 12/3/2029 | 103,031    | 2,704     | -1                      | -24                       | 40                             |
| GGB 4-year  | GR0124036709 | 1,500  | 18/6/2030 | 94,987     | 2,844     | 0                       | -30                       | 41                             |
| GGB 5-year  | GR0124037715 | 0,750  | 18/6/2031 | 89,871     | 2,960     | 0                       | -29                       | 33                             |
| GGB 6-year  | GR0124038721 | 1,750  | 18/6/2032 | 92,810     | 3,081     | 0                       | -31                       | 25                             |
| GGB 7-year  | GR0124039737 | 4,250  | 15/6/2033 | 106,467    | 3,203     | -1                      | -31                       | 19                             |
| GGB 8-year  | GR0124040743 | 3,375  | 15/6/2034 | 100,226    | 3,342     | -1                      | -31                       | 18                             |
| GGB 9-year  | GR0124041758 | 3,625  | 15/6/2035 | 101,113    | 3,479     | -1                      | -31                       | 17                             |
| GGB 10-year | GR0124042764 | 3,375  | 16/6/2036 | 98,314     | 3,579     | -1                      | -31                       | 14                             |
| GGB 15-year | GR0128017747 | 4,375  | 18/7/2038 | 106,269    | 3,721     | -1                      | -33                       | 3                              |
| GGB 20-year | GR0138015814 | 4,200  | 30/1/2042 | 103,000    | 3,938     | 1                       | -30                       | 9                              |
| GGB 30-year | GR0138018842 | 4,125  | 15/6/2054 | 97,157     | 4,302     | -1                      | -26                       | 2                              |

### HELLENIC REPUBLIC TREASURY BILLS

| ISIN         | Series | Maturity   | Mid price | Mid yield |
|--------------|--------|------------|-----------|-----------|
| GR0000247537 | 13W    | 10/7/2026  | 99,852    | 2,550     |
| GR0000248543 | 13W    | 31/7/2026  | 99,719    | 2,415     |
| GR0002282516 | 26W    | 26/6/2026  | 99,945    | 2,830     |
| GR0002284538 | 26W    | 24/7/2026  | 99,769    | 2,387     |
| GR0002285543 | 26W    | 21/8/2026  | 99,595    | 2,327     |
| GR0002286558 | 26W    | 25/9/2026  | 99,349    | 2,409     |
| GR0002287564 | 26W    | 23/10/2026 | 99,157    | 2,429     |
| GR0002288570 | 26W    | 27/11/2026 | 98,909    | 2,466     |
| GR0004141678 | 52W    | 4/9/2026   | 99,494    | 2,380     |
| GR0004142684 | 52W    | 4/12/2026  | 98,939    | 2,298     |
| GR0004143690 | 52W    | 5/3/2027   | 98,317    | 2,379     |
| GR0004144706 | 52W    | 4/6/2027   | 97,574    | 2,558     |



### GREEK BONDS SPREAD OVER EU COUNTRIES (bp)

|                 | 5 year | 10 year | 15 year |
|-----------------|--------|---------|---------|
| <b>GERMANY</b>  | 32     | 66      | 45      |
| <b>SPAIN</b>    | 12     | 24      | -0      |
| <b>ITALY</b>    | -7     | -4      | -36     |
| <b>PORTUGAL</b> | 18     | 30      | 12      |
| <b>FRANCE</b>   | -13    | -8      | -25     |

### BONDS SPREAD OVER GERMAN BUND (bp)

|                 | 5 year | 10 year | 15 year |
|-----------------|--------|---------|---------|
| <b>GREECE</b>   | 32     | 66      | 45      |
| <b>SPAIN</b>    | 20     | 42      | 45      |
| <b>ITALY</b>    | 38     | 70      | 81      |
| <b>PORTUGAL</b> | 14     | 36      | 33      |
| <b>FRANCE</b>   | 45     | 73      | 70      |

10y-Bond Spread over German Bund (bp)





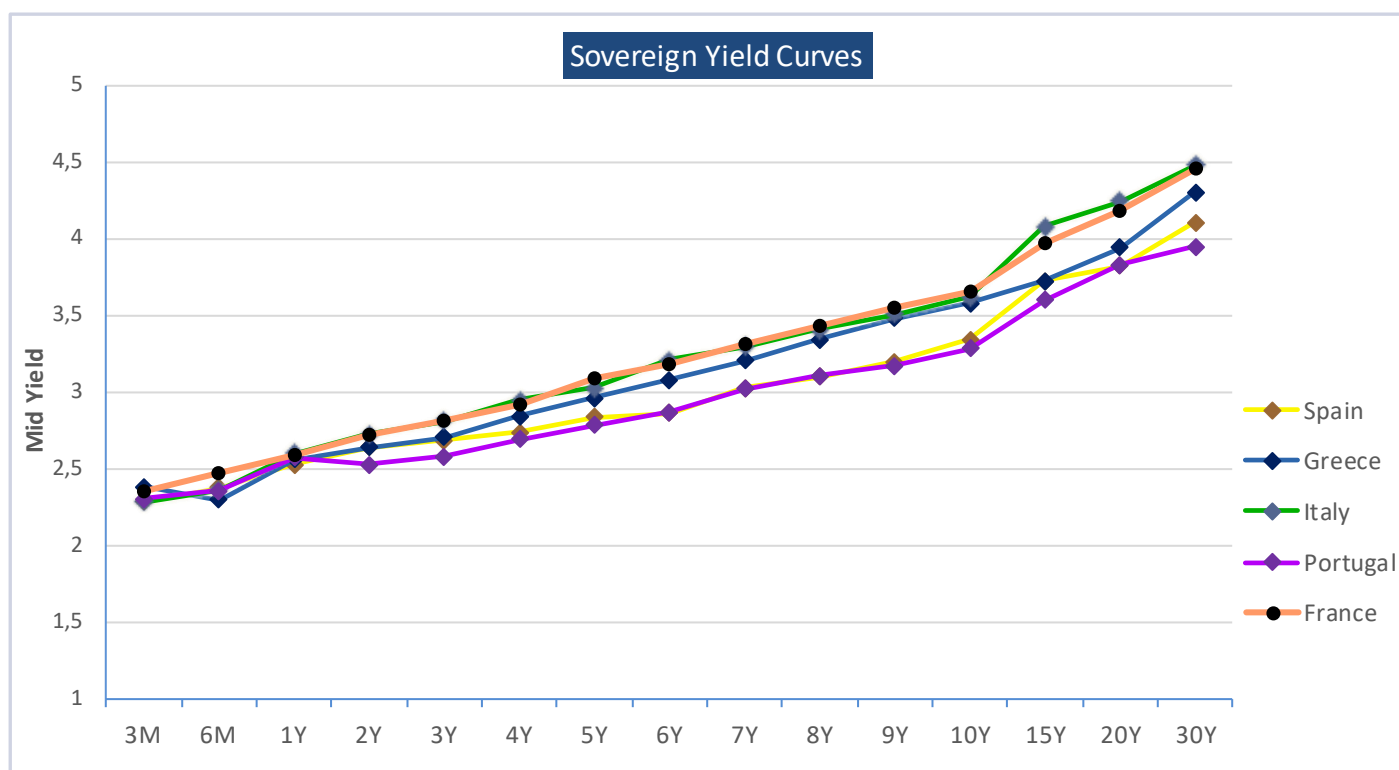
| CREDIT RATINGS  |                     |         |         |         |        |         |                  |         |                       |         |                    |         |
|-----------------|---------------------|---------|---------|---------|--------|---------|------------------|---------|-----------------------|---------|--------------------|---------|
|                 | Standard and Poor's |         | Moody's |         | Fitch  |         | DBRS Morningstar |         | Rating and Investment |         | Scope Ratings GmbH |         |
|                 | Rating              | Outlook | Rating  | Outlook | Rating | Outlook | Rating           | Outlook | Rating                | Outlook | Rating             | Outlook |
| <b>GREECE</b>   | BBB                 | STABLE  | Baa3    | STABLE  | BBB    | STABLE  | BBB              | STABLE  | BBB                   | STABLE  | BBB                | POS     |
| <b>SPAIN</b>    | A+u                 | STABLE  | A3      | STABLE  | Au     | STABLE  | AH               | STABLE  | A+                    | STABLE  | A                  | POS     |
| <b>ITALY</b>    | BBB+u               | POS     | Baa2u   | STABLE  | BBB+u  | STABLE  | AL               | STABLE  | BBB+                  | POS     | BBB+               | POS     |
| <b>PORTUGAL</b> | A+u                 | POS     | A3u     | STABLE  | Au     | POS     | AH               | POS     | A-                    | STABLE  | A                  | POS     |

Note: Investment grade ratings are BBB- or higher for S&P, Fitch, R&I, Scope and Baa3 or higher for Moody's and BBBL or higher for DBRS.



**SOVEREIGN YIELD CURVES**

|                 | 3 month | 6 month | 1 year | 5 year | 10 year | 15 year | 20 year | 30 year |
|-----------------|---------|---------|--------|--------|---------|---------|---------|---------|
| <b>GREECE</b>   | 2,380   | 2,298   | 2,558  | 2,960  | 3,580   | 3,721   | 3,938   | 4,302   |
| <b>SPAIN</b>    | 2,283   | 2,372   | 2,527  | 2,838  | 3,341   | 3,722   | 3,823   | 4,106   |
| <b>ITALY</b>    | 2,284   | 2,363   | 2,599  | 3,026  | 3,619   | 4,076   | 4,246   | 4,478   |
| <b>PORTUGAL</b> | 2,302   | 2,355   | 2,571  | 2,783  | 3,280   | 3,596   | 3,832   | 3,950   |
| <b>FRANCE</b>   | 2,356   | 2,474   | 2,592  | 3,092  | 3,656   | 3,968   | 4,180   | 4,453   |
| <b>GERMANY</b>  | 2,208   | 2,323   | 2,472  | 2,642  | 2,921   | 3,269   | 3,405   | 3,483   |
| <b>U.S.A</b>    | 3,714   | 3,799   | 3,836  | 4,155  | 4,434   | -       | 4,937   | 4,934   |
| <b>JAPAN</b>    | 0,896   | 1,022   | 1,126  | 1,857  | 2,593   | 3,853   | 3,484   | 3,736   |
| <b>U.K.</b>     | 3,845   | 3,944   | 4,019  | 4,272  | 4,741   | 5,149   | 5,390   | 5,462   |

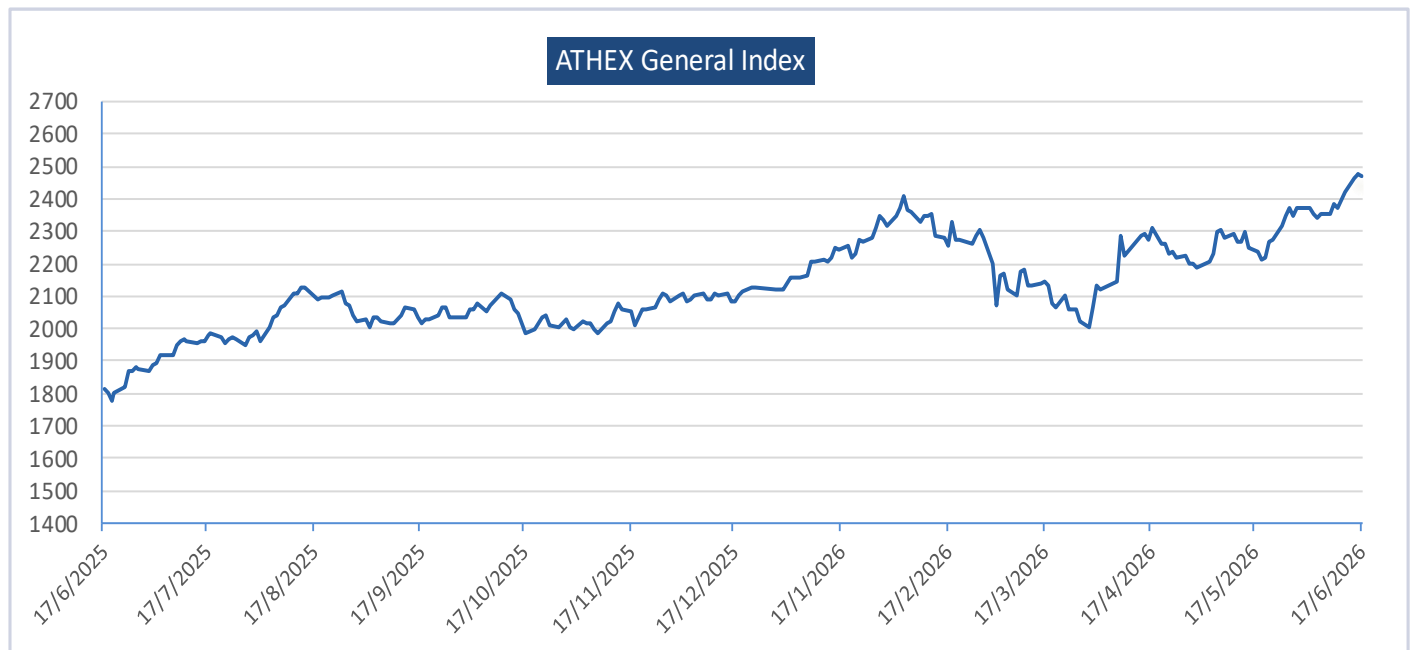

**BOND FUTURES**

| Currency            | Last price | 1-day change (%) | 1-month change (%) | Year to date change (%) |
|---------------------|------------|------------------|--------------------|-------------------------|
| <b>BUND</b>         | 126,740    | 0,18             | 1,95               | 0,18                    |
| <b>BOBL</b>         | 115,140    | 0,10             | 1,04               | -2,16                   |
| <b>SCHATZ</b>       | 105,890    | 0,04             | 0,36               | -1,38                   |
| <b>US LONG BOND</b> | 113,094    | -0,08            | 2,72               | -1,42                   |
| <b>US 10YR</b>      | 109,906    | -0,03            | 0,93               | -2,06                   |
| <b>US 5YR</b>       | 107,172    | -0,01            | 0,45               | -1,90                   |
| <b>US 2YR</b>       | 103,215    | 0,00             | 0,08               | -1,27                   |

## EQUITIES

### STOCK INDICES

|                                       |    | Last price | 1-day change (%) | 1-month change (%) | Year to date change (%) |
|---------------------------------------|----|------------|------------------|--------------------|-------------------------|
| <b>Athens Stock Exchange General</b>  | GR | 2.469,58   | -0,23            | 9,91               | 16,45                   |
| <b>EURO STOXX 50 Price EUR</b>        | EC | 6.282,73   | 0,40             | 7,81               | 8,48                    |
| <b>Deutsche Boerse AG German Stoc</b> | GE | 24.874,34  | -0,14            | 3,86               | 1,57                    |
| <b>FTSE 100 Index</b>                 | GB | 10.482,77  | -0,11            | 2,82               | 5,55                    |
| <b>CAC 40</b>                         | FR | 8.458,08   | 0,13             | 6,36               | 3,79                    |
| <b>IBEX 35 Index</b>                  | SP | 19.255,80  | 0,48             | 9,27               | 11,26                   |
| <b>FTSE MIB Index</b>                 | IT | 52.512,80  | 0,15             | 6,91               | 16,84                   |
| <b>Dow Jones Industrial Average</b>   | US | 51.999,67  | 0,64             | 4,99               | 8,19                    |
| <b>S&amp;P 500 INDEX</b>              | US | 7.511,35   | -0,57            | 1,39               | 9,73                    |
| <b>NASDAQ Composite Index</b>         | US | 26.376,34  | -1,15            | 0,58               | 13,49                   |
| <b>Nikkei 225</b>                     | JN | 69.902,25  | 0,72             | 13,83              | 38,86                   |

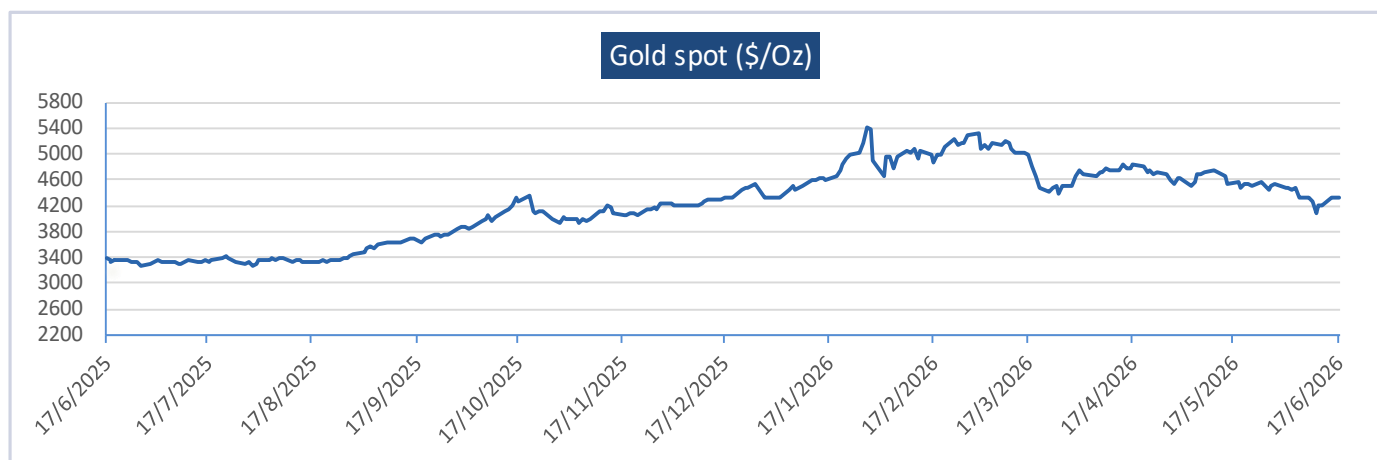




## COMMODITIES AND ENERGY

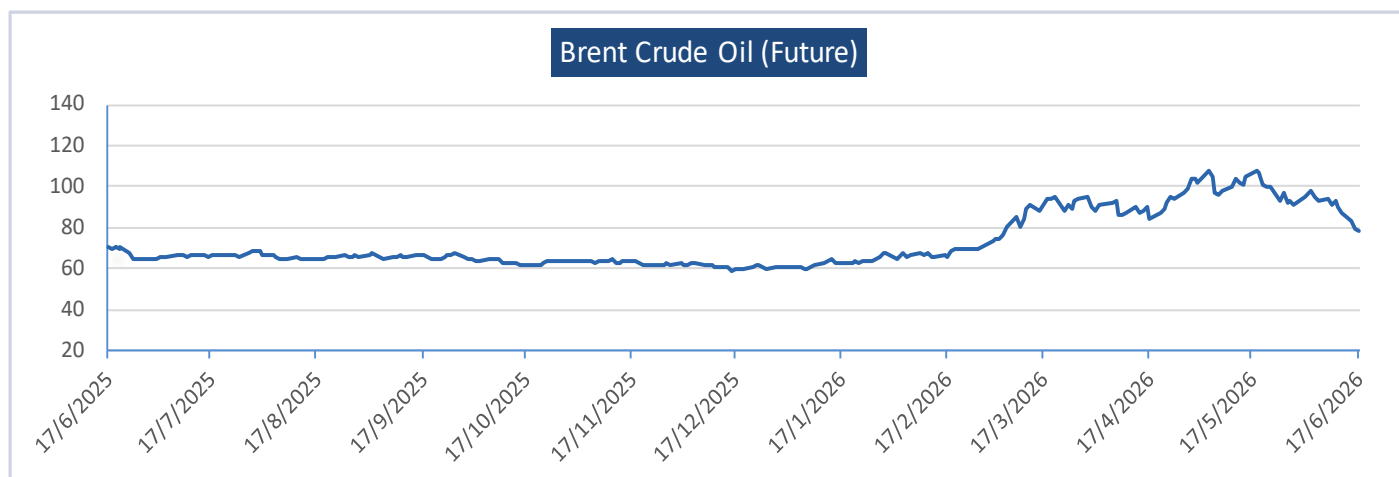
### PRECIOUS METALS

|                  | Last price | 1-day change (%) | 1-month change (%) | Year to date change (%) |
|------------------|------------|------------------|--------------------|-------------------------|
| <b>Gold</b>      | 4.329,240  | -0,05            | -5,20              | 0,23                    |
| <b>Silver</b>    | 69,954     | -0,10            | -9,99              | -2,39                   |
| <b>Palladium</b> | 1.349,530  | -0,48            | -5,10              | -16,70                  |
| <b>Platinum</b>  | 1.791,880  | -0,85            | -9,68              | -13,04                  |



### ENERGY

|                        | Last price | 1-day change (%) | 1-month change (%) | Year to date change (%) |
|------------------------|------------|------------------|--------------------|-------------------------|
| <b>Brent Crude Oil</b> | 78,570     | -0,49            | -24,99             | 30,54                   |
| <b>WTI Crude Oil</b>   | 75,560     | -0,64            | -25,20             | 32,47                   |
| <b>Natural Gas</b>     | 3,239      | 0,00             | 3,68               | -11,77                  |



## ECONOMIC INDICATORS

## GREEK MAIN ECONOMIC INDICATORS

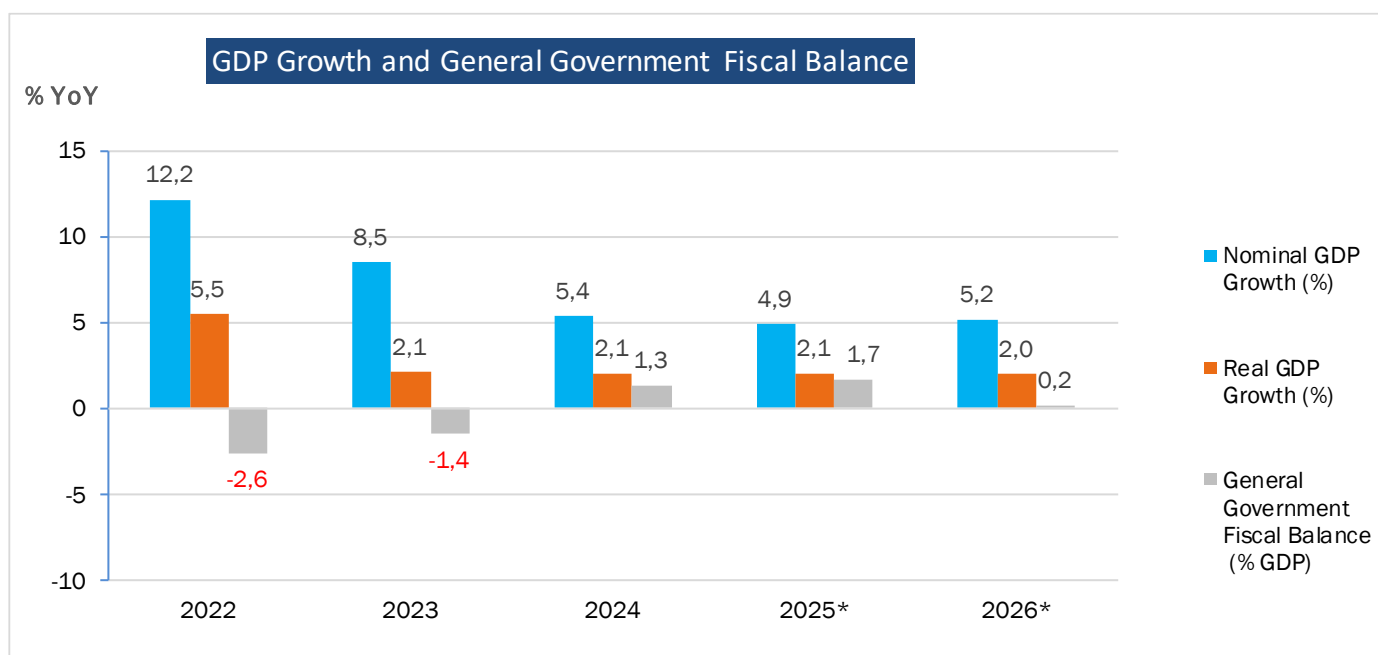
|                                                             | 2022    | 2023    | 2024    | 2025*   | 2026*   |
|-------------------------------------------------------------|---------|---------|---------|---------|---------|
| <b>Nominal GDP</b> (million €)                              | 207.009 | 224.686 | 236.736 | 248.354 | 261.261 |
| <b>Real GDP Growth (%)</b>                                  | 5,5     | 2,1     | 2,1     | 2,1     | 2,0     |
| <b>Harmonized CPI</b> (annual average rate of % change)     | 9,3     | 4,2     | 3,0     | 2,9     | 3,2     |
| <b>Unemployment rate</b><br>(% average seasonally adjusted) | 12,5    | 11,1    | 10,1    | 8,9     | 8,4     |

## GREEK PUBLIC FINANCE AND DEBT

|                                                                               | 2022    | 2023    | 2024    | 2025*   | 2026*   |
|-------------------------------------------------------------------------------|---------|---------|---------|---------|---------|
| <b>General Government Debt</b> (million €)**                                  | 368.005 | 369.110 | 364.964 | 362.925 | 357.515 |
| <b>General Government Debt</b> (% GDP)**                                      | 177,8   | 164,3   | 154,2   | 146,1   | 136,8   |
| <b>General Government Primary deficit(-)/surplus(+)</b><br>(% GDP)**          | -0,1    | 2,0     | 4,8     | 4,9     | 3,2     |
| <b>General Government deficit(-)/surplus(+)</b><br>(% GDP)**                  | -2,6    | -1,4    | 1,3     | 1,7     | 0,2     |
| <b>General Government Interest Payments after swaps on cash basis</b> (% GDP) |         | 2,1     | 2,1     | 2,1     | 1,9     |
| <b>General Government Interest to Revenues</b> (%)**                          | 4,9     | 7,0     | 7,0     | 6,3     | 6,0     |

\* estimations/projections

\*\* according to European System of Accounts Methodology (ESA 2010), EFSF deferred interest has been incorporated since 2023





## EUROZONE MAIN ECONOMIC INDICATORS

|                                                      | 2022 | 2023 | 2024 | 2025* | 2026* |
|------------------------------------------------------|------|------|------|-------|-------|
| Real GDP growth (%)                                  | 3,6  | 0,4  | 0,9  | 1,4   | 0,9   |
| Harmonized CPI (annual average rate of % change)     | 8,4  | 5,5  | 2,4  | 2,1   | 3,0   |
| Unemployment rate<br>(% average seasonally adjusted) | 6,7  | 6,5  | 6,3  | 6,3   | 6,4   |
| General Government Debt (% GDP)                      | 88,9 | 86,5 | 86,6 | 87,4  | 90,2  |
| General Government deficit(-)/surplus(+) (% GDP)     | -3,4 | -3,5 | -3,0 | -2,9  | -3,3  |

\* estimations/projections

## ECONOMIC CALENDAR

## ECONOMIC CALENDAR FOR GREECE

| Date - Time      | Event                               | Period | Prior    | Actual |
|------------------|-------------------------------------|--------|----------|--------|
| 2026-06-18 11:00 | Current Account Balance             | Apr    | -2344,00 |        |
| 2026-06-30 12:00 | Retail Sales YoY                    | Apr    | 6,10     |        |
| 2026-07-01 11:00 | S&P Global Greece Manufacturing PMI | Jun    | 53,30    |        |
| 2026-07-01 12:00 | Unemployment Rate                   | May    | 9,50     |        |

## ECONOMIC CALENDAR FOR EUROZONE

| Date - Time      | Event                                 | Period | Prior  | Actual |
|------------------|---------------------------------------|--------|--------|--------|
| 2026-06-17 12:00 | CPI YoY                               | May F  | 3,20   | 3,20   |
| 2026-06-17 12:00 | CPI MoM                               | May F  | 0,10   | 0,10   |
| 2026-06-17 12:00 | CPI Core YoY                          | May F  | 2,50   | 2,60   |
| 2026-06-18 11:00 | ECB Current Account SA                | Apr    | 14,85  |        |
| 2026-06-18 12:00 | Construction Output MoM               | Apr    | 0,80   |        |
| 2026-06-18 12:00 | Construction Output YoY               | Apr    | -1,20  |        |
| 2026-06-19 09:30 | Bloomberg June Eurozone Economic Surv |        |        |        |
| 2026-06-22 17:00 | Consumer Confidence                   | Jun P  | -19,00 |        |
| 2026-06-23 07:00 | EU27 New Car Registrations            | May    | 5,10   |        |
| 2026-06-23 11:00 | S&P Global Eurozone Manufacturing PMI | Jun P  | 51,60  |        |

**DISCLOSURES:**

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