

MARKET REPORT

Thursday, 27 August 2026



HELLENIC REPUBLIC
Public Debt Management Agency

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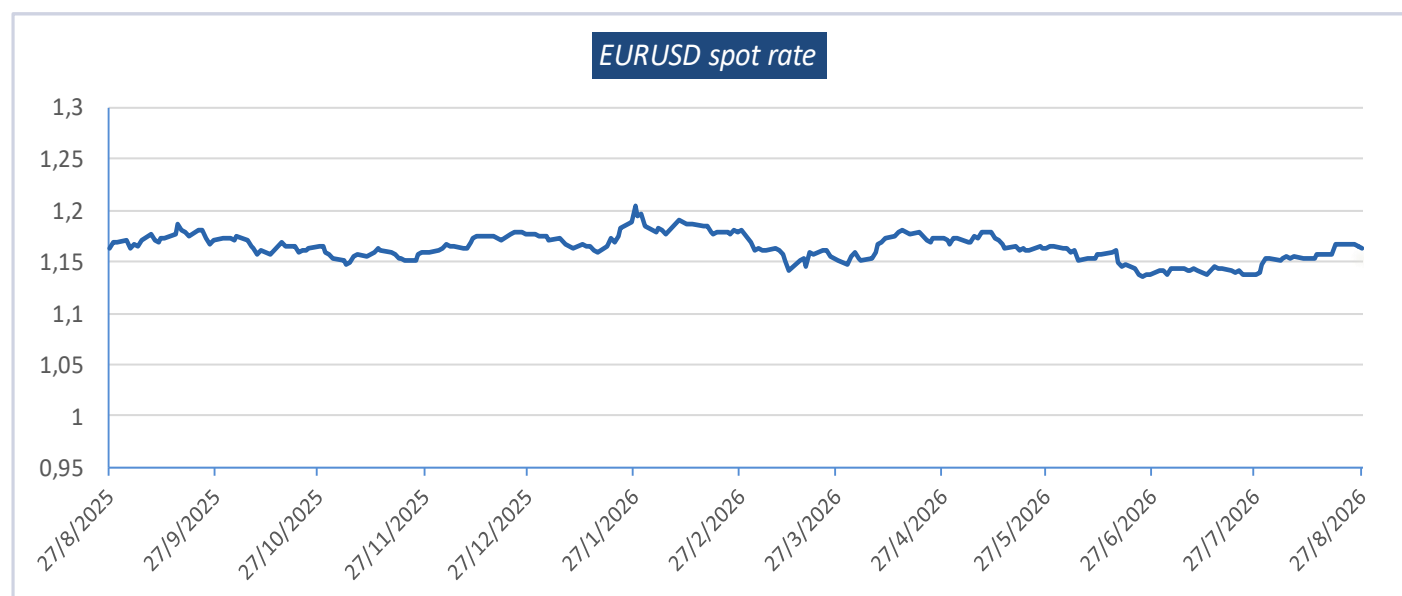
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FOREIGN EXCHANGE

SPOT RATES (base currency EUR)				
Currency	Last price	1-day change (%)	1-month change (%)	Year to date change (%)
EURUSD	1,164	-0,09	2,38	-0,90
EURGBP	0,858	-0,07	-0,26	1,64
EURJPY	185,640	-0,01	0,27	-0,88
EURCHF	0,938	0,02	-0,75	-0,79
EURSEK	11,099	0,06	-0,37	-2,55
EURNOK	10,893	0,04	0,88	8,71
EURDKK	7,475	-0,00	0,01	-0,07

SPOT RATES (base currency USD)				
Currency	Last price	1-day change (%)	1-month change (%)	Year to date change (%)
GBPUSD	1,357	-0,17	2,13	0,72
USDJPY	159,485	-0,11	2,67	-1,74
USDCHF	0,806	-0,07	1,60	-1,66
USDSEK	9,536	-0,03	1,99	-3,41
USDNOK	9,358	-0,05	3,30	7,78
USDDKK	6,422	-0,10	2,39	-0,97

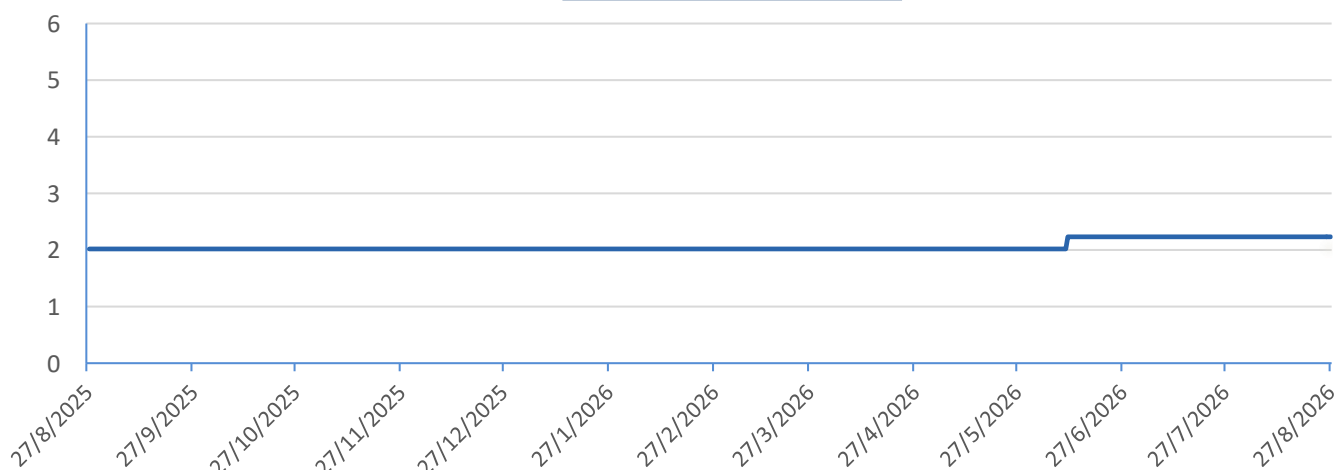


MONEY MARKET

CENTRAL BANKS RATES

		Last price	Last review	Next scheduled review
Eurozone	Deposit Facility	2,250	23/7/2026	10/9/2026
Eurozone	Marginal Lend.	2,650	23/7/2026	10/9/2026
Eurozone	Refinance Rate	2,400	23/7/2026	10/9/2026
USA	Fed Funds Target Rate Upper Bound	3,750	29/7/2026	16/9/2026
USA	Fed Funds Target Rate Lower Bound	3,500	29/7/2026	16/9/2026
Japan	BOJ Policy Rate	1,000	31/7/2026	18/9/2026
United Kingdom	BOE Official Rate	3,750	30/7/2026	17/9/2026

ECB Deposit Facility Rate

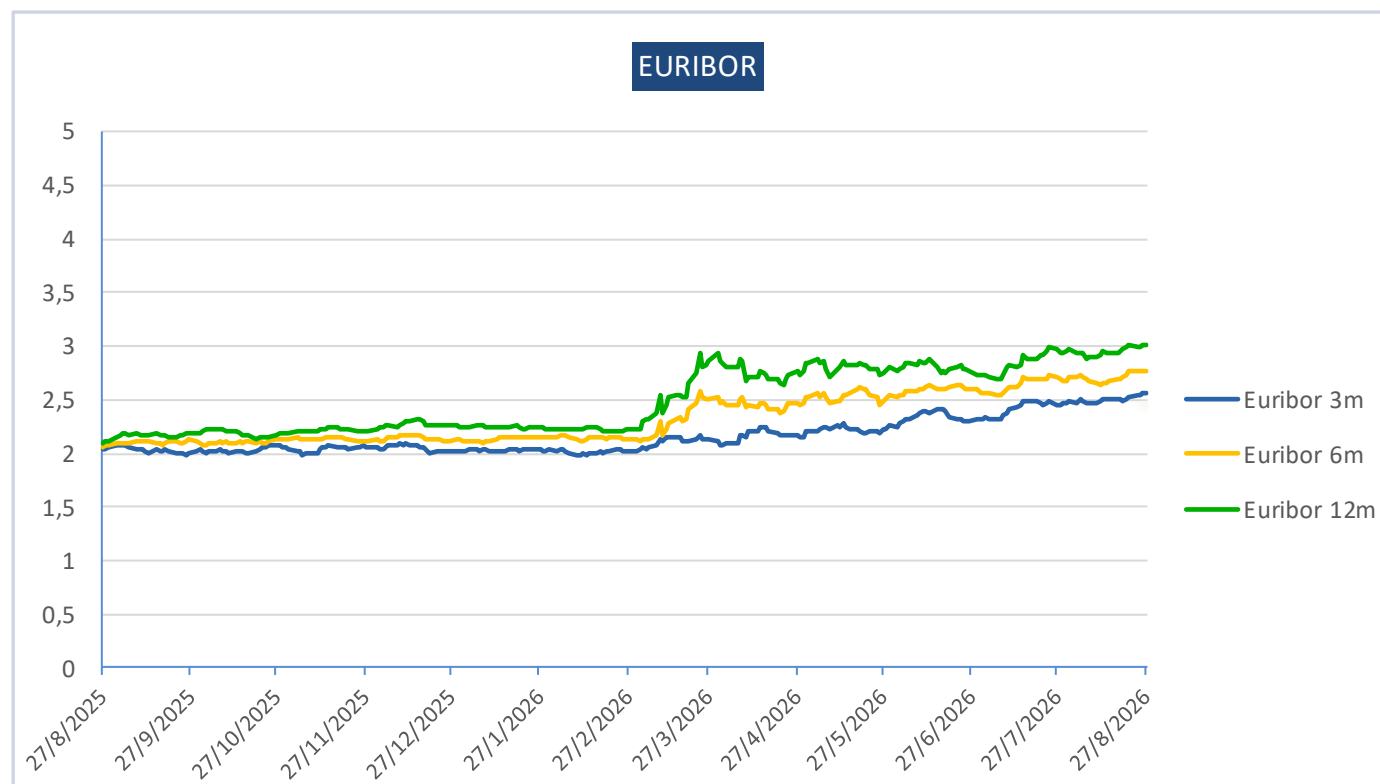


INTEREST RATE SWAPS

	1 year	3 year	5 year	7 year	10 year	15 year	20 year	30 year
EUR IRS	2,965	3,084	3,125	3,181	3,284	3,417	3,459	3,386
USD IRS	4,028	4,092	4,120	4,181	4,289	4,454	4,536	4,504
GBP IRS	4,144	4,305	4,373	4,469	4,637	4,874	5,009	5,066



INTERBANK RATES				
	1 month	3 months	6 months	12 months
EURIBOR	2,248	2,554	2,766	3,007
SOFR (USD)	3,688	3,767	3,877	4,031
SARON (CHF)	-0,034	-0,045	0,120	0,300
TORF (JPY)	1,006	1,148	1,273	-




FIXED INCOME

HELLENIC REPUBLIC BENCHMARK BONDS								
Name	ISIN	Coupon	Maturity	Last price	Mid yield	1-day yield change (bp)	1-month yield change (bp)	Year to date yield change (bp)
GGB 2-year	GR0114033583	3,875	15/6/2028	101,641	2,915	1	4	109
GGB 3-year	GR0124035693	3,875	12/3/2029	102,090	2,998	1	4	69
GGB 4-year	GR0124036709	1,500	18/6/2030	94,064	3,183	1	8	75
GGB 5-year	GR0124037715	0,750	18/6/2031	88,774	3,319	1	9	69
GGB 6-year	GR0124038721	1,750	18/6/2032	91,283	3,433	1	8	60
GGB 7-year	GR0124039737	4,250	15/6/2033	104,106	3,557	1	9	54
GGB 8-year	GR0124040743	3,375	15/6/2034	97,884	3,691	1	9	53
GGB 9-year	GR0124041758	3,625	15/6/2035	98,510	3,826	1	9	52
GGB 10-year	GR0124042764	3,375	16/6/2036	95,594	3,924	1	9	48
GGB 15-year	GR0128017747	4,375	18/7/2038	102,983	4,053	2	12	36
GGB 20-year	GR0138015814	4,200	30/1/2042	99,449	4,248	1	11	40
GGB 30-year	GR0138018842	4,125	15/6/2054	92,252	4,625	2	14	35

HELLENIC REPUBLIC TREASURY BILLS				
ISIN	Series	Maturity	Mid price	Mid yield
GR0000249558	13W	9/10/2026	99,735	2,453
GR0000250564	13W	30/10/2026	99,595	2,440
GR0002286558	26W	25/9/2026	99,838	2,344
GR0002287564	26W	23/10/2026	99,631	2,519
GR0002288570	26W	27/11/2026	99,400	2,471
GR0002289586	26W	28/12/2026	99,204	2,429
GR0002291608	26W	22/1/2027	98,991	2,549
GR0002292614	26W	19/2/2027	98,763	2,623
GR0004141678	52W	4/9/2026	99,960	3,601
GR0004142684	52W	4/12/2026	99,356	2,456
GR0004143690	52W	5/3/2027	98,726	2,498
GR0004144706	52W	4/6/2027	98,025	2,619


GREEK BONDS SPREAD OVER EU COUNTRIES (bp)

	5 year	10 year	15 year
GERMANY	34	67	51
SPAIN	17	23	4
ITALY	-13	-15	-42
PORTUGAL	21	33	16
FRANCE	-18	-18	-45

BONDS SPREAD OVER GERMAN BUND (bp)

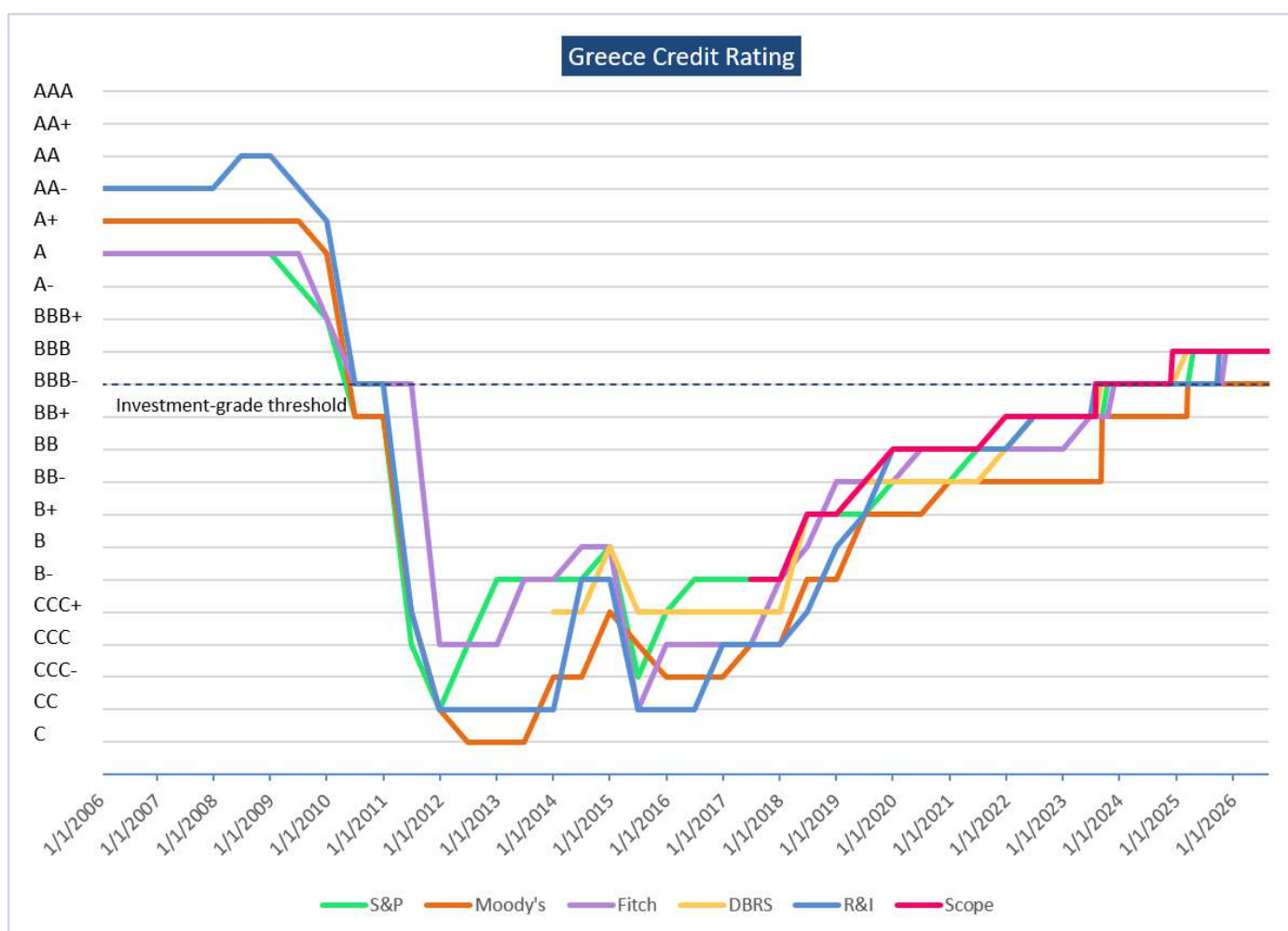
	5 year	10 year	15 year
GREECE	34	67	51
SPAIN	17	45	47
ITALY	48	82	93
PORTUGAL	14	35	35
FRANCE	52	86	96

10y-Bond Spread over German Bund (bp)



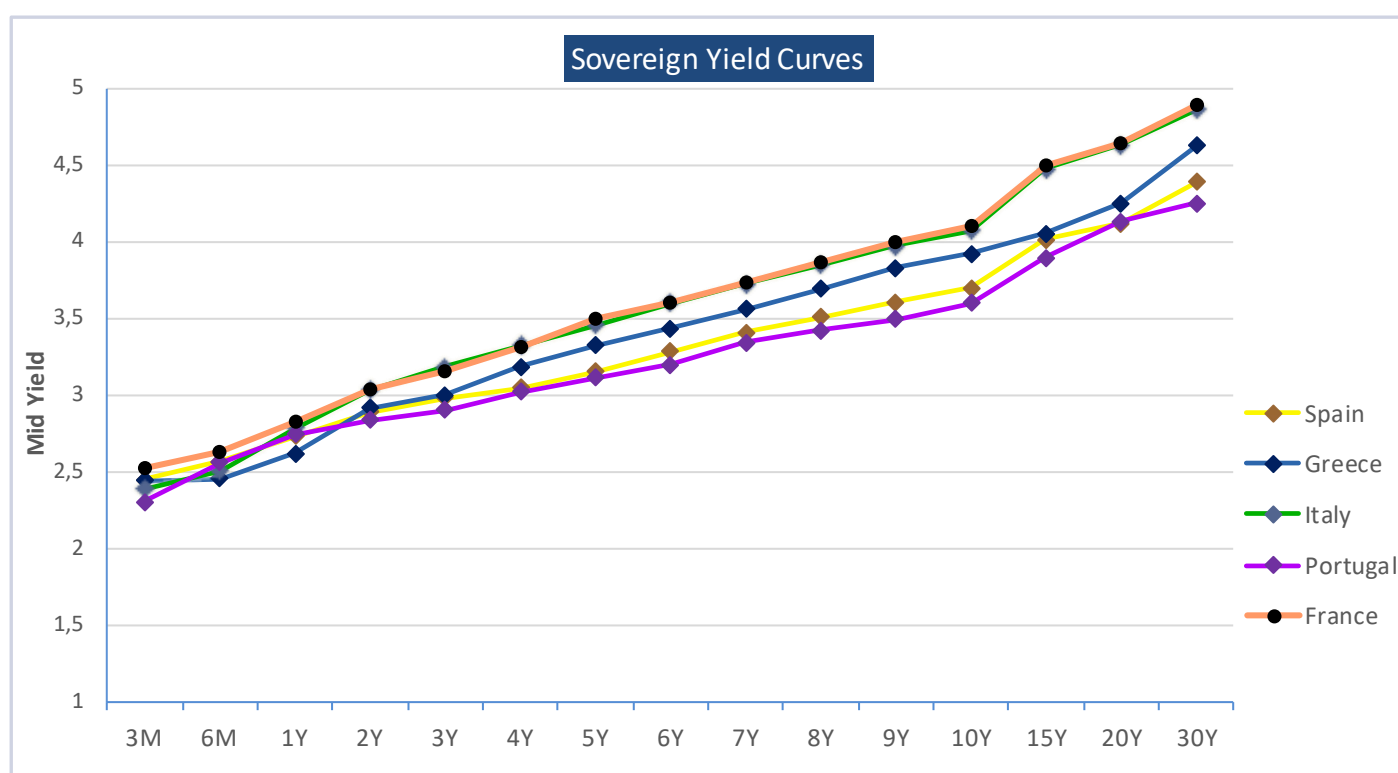

CREDIT RATINGS												
	Standard and Poor's		Moody's		Fitch		DBRS Morningstar		Rating and Investment		Scope Ratings GmbH	
	Rating	Outlook	Rating	Outlook	Rating	Outlook	Rating	Outlook	Rating	Outlook	Rating	Outlook
GREECE	BBB	STABLE	Baa3	STABLE	BBB	STABLE	BBB	STABLE	BBB	POS	BBB	POS
SPAIN	A+u	STABLE	A3	STABLE	Au	STABLE	AH	STABLE	A+	STABLE	A	POS
ITALY	BBB+u	POS	Baa2u	STABLE	BBB+u	STABLE	AL	STABLE	BBB+	POS	BBB+	POS
PORTUGAL	A+u	POS	A3u	STABLE	Au	POS	AH	POS	A	POS	A	POS

Note: Investment grade ratings are BBB– or higher for S&P, Fitch, R&I, Scope and Baa3 or higher for Moody's and BBBL or higher for DBRS.



SOVEREIGN YIELD CURVES

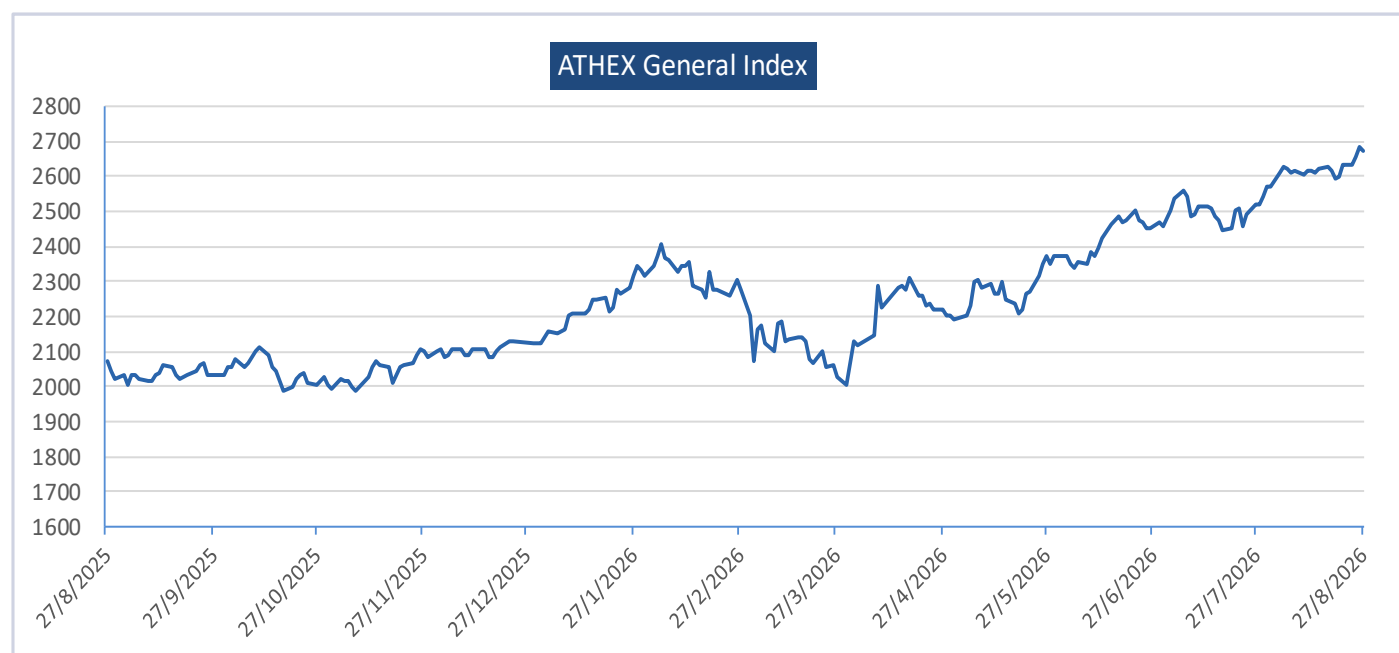
	3 month	6 month	1 year	5 year	10 year	15 year	20 year	30 year
GREECE	2,440	2,456	2,619	3,319	3,924	4,052	4,248	4,625
SPAIN	2,448	2,564	2,727	3,152	3,699	4,016	4,117	4,391
ITALY	2,388	2,506	2,784	3,452	4,072	4,471	4,635	4,861
PORTUGAL	2,303	2,561	2,744	3,113	3,595	3,897	4,129	4,248
FRANCE	2,516	2,627	2,822	3,501	4,106	4,502	4,646	4,893
GERMANY	2,354	2,508	2,641	2,977	3,249	3,543	3,683	3,756
U.S.A	3,776	3,911	4,015	4,390	4,669	-	5,186	5,190
JAPAN	1,063	1,177	1,444	2,150	2,887	4,266	3,760	4,058
U.K.	3,868	4,044	4,070	4,575	5,036	5,455	5,691	5,771


BOND FUTURES

Currency	Last price	1-day change (%)	1-month change (%)	Year to date change (%)
BUND	123,900	-0,20	-0,86	-2,06
BOBL	113,650	-0,12	-0,38	-3,42
SCHATZ	105,415	-0,04	-0,08	-1,83
US LONG BOND	109,969	-0,06	-0,28	-4,14
US 10YR	108,625	-0,03	0,04	-3,20
US 5YR	106,344	-0,02	0,13	-2,65
US 2YR	102,973	-0,01	0,20	-1,50

EQUITIES

STOCK INDICES					
		Last price	1-day change (%)	1-month change (%)	Year to date change (%)
Athens Stock Exchange General	GR	2.672,82	-0,53	6,16	26,03
EURO STOXX 50 Price EUR	EC	6.457,06	-0,21	2,78	11,49
Deutsche Boerse AG German Stoc	GE	26.340,41	0,21	3,86	7,55
FTSE 100 Index	GB	10.806,24	-0,66	0,23	8,81
CAC 40	FR	8.382,11	-0,95	-0,28	2,85
IBEX 35 Index	SP	19.976,50	-0,45	1,19	15,42
FTSE MIB Index	IT	52.619,39	-0,50	1,08	17,08
Dow Jones Industrial Average	US	53.463,88	-0,21	2,40	11,24
S&P 500 INDEX	US	7.675,70	-0,02	3,54	12,13
NASDAQ Composite Index	US	26.130,20	-0,08	4,81	12,43
Nikkei 225	JN	66.131,98	-0,20	1,85	31,37



COMMODITIES AND ENERGY

PRECIOUS METALS

	Last price	1-day change (%)	1-month change (%)	Year to date change (%)
Gold	4.571,140	-0,43	12,14	5,83
Silver	68,004	-0,17	16,52	-5,11
Palladium	1.314,300	-0,91	1,73	-18,87
Platinum	1.822,270	-0,62	12,05	-11,56

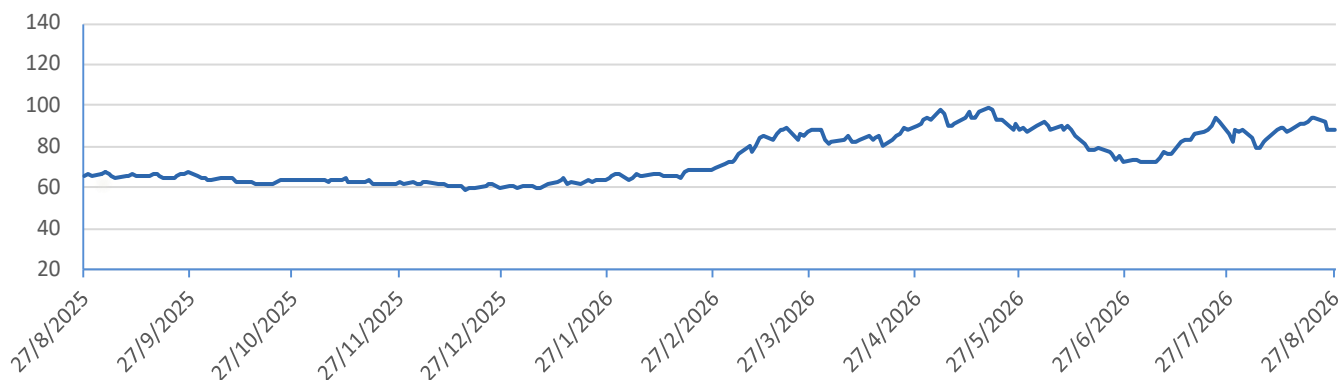
Gold spot (\$/Oz)



ENERGY

	Last price	1-day change (%)	1-month change (%)	Year to date change (%)
Brent Crude Oil	88,130	0,33	2,63	46,47
WTI Crude Oil	82,140	-0,11	2,36	44,23
Natural Gas	2,876	1,20	3,16	-22,58

Brent Crude Oil (Future)



ECONOMIC INDICATORS

GREEK MAIN ECONOMIC INDICATORS

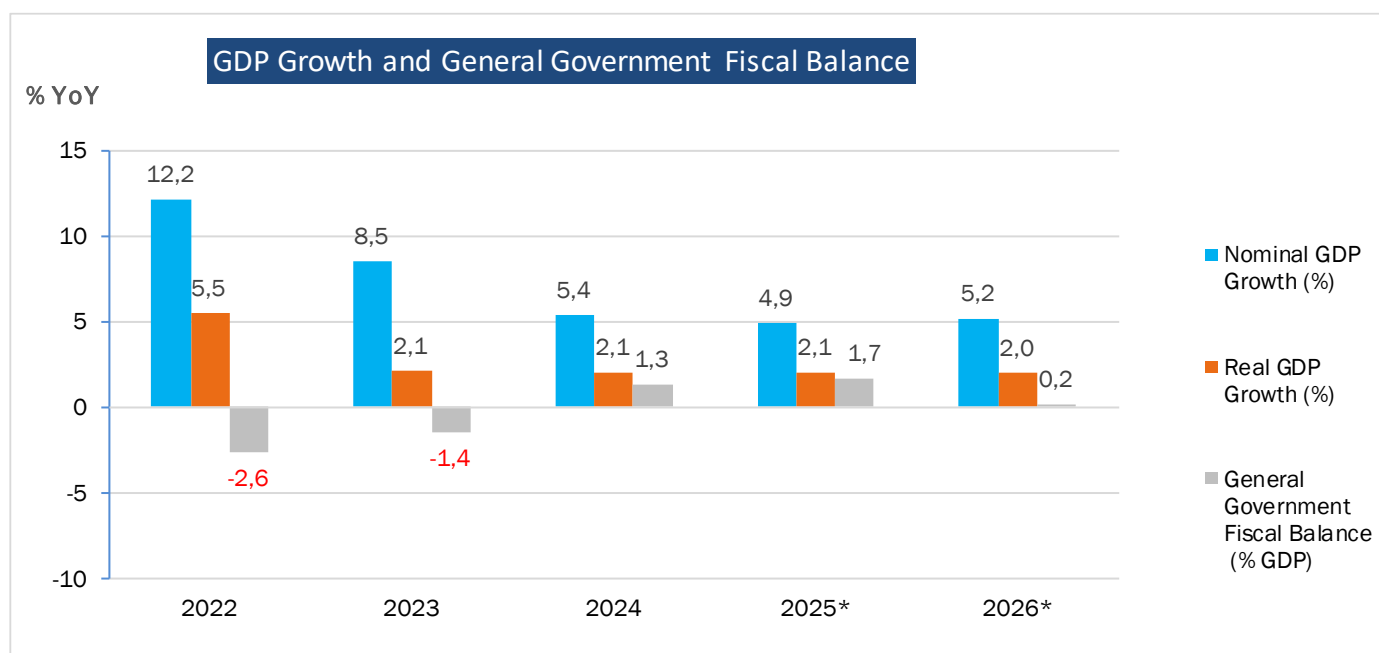
	2022	2023	2024	2025*	2026*
Nominal GDP (million €)	207.009	224.686	236.736	248.354	261.261
Real GDP Growth (%)	5,5	2,1	2,1	2,1	2,0
Harmonized CPI (annual average rate of % change)	9,3	4,2	3,0	2,9	3,2
Unemployment rate (% average seasonally adjusted)	12,5	11,1	10,1	8,9	8,4

GREEK PUBLIC FINANCE AND DEBT

	2022	2023	2024	2025*	2026*
General Government Debt (million €)**	368.005	369.110	364.964	362.925	357.515
General Government Debt (% GDP)**	177,8	164,3	154,2	146,1	136,8
General Government Primary deficit(-)/surplus(+) (% GDP)**	-0,1	2,0	4,8	4,9	3,2
General Government deficit(-)/surplus(+) (% GDP)**	-2,6	-1,4	1,3	1,7	0,2
General Government Interest Payments after swaps on cash basis (% GDP)		2,1	2,1	2,1	1,9
General Government Interest to Revenues (%)**	4,9	7,0	7,0	6,3	6,0

* estimations/projections

** according to European System of Accounts Methodology (ESA 2010), EFSF deferred interest has been incorporated since 2023



Sources: Hellenic Statistical Authority, Eurostat, European Commission, Greek Ministry of Economy and Finance


EUROZONE MAIN ECONOMIC INDICATORS

	2022	2023	2024	2025*	2026*
Real GDP growth (%)	3,6	0,4	0,9	1,4	0,9
Harmonized CPI (annual average rate of % change)	8,4	5,5	2,4	2,1	3,0
Unemployment rate (% average seasonally adjusted)	6,7	6,5	6,3	6,3	6,4
General Government Debt (% GDP)	88,9	86,5	86,6	87,4	90,2
General Government deficit(-)/surplus(+) (% GDP)	-3,4	-3,5	-3,0	-2,9	-3,3

* estimations/projections

ECONOMIC CALENDAR
ECONOMIC CALENDAR FOR GREECE

Date - Time	Event	Period	Prior	Actual
2026-08-31 12:00	Unemployment Rate	Jul	8,00	
2026-08-31 12:00	Retail Sales YoY	Jun	10,10	
2026-09-01 11:00	S&P Global Greece Manufacturing PMI	Aug	54,30	
2026-09-04 12:00	Unemployment Rate	2Q	10,60	

ECONOMIC CALENDAR FOR EUROZONE

Date - Time	Event	Period	Prior	Actual
2026-08-27 11:00	M3 Money Supply YoY	Jul	3,30	3,40
2026-08-28 12:00	Economic Confidence	Aug	96,90	
2026-08-28 12:00	Industrial Confidence	Aug	-6,10	
2026-08-28 12:00	Services Confidence	Aug	4,70	
2026-08-28 12:00	Consumer Confidence	Aug F	-15,50	
2026-09-01 11:00	S&P Global Eurozone Manufacturing PMI	Aug F	52,80	
2026-09-01 12:00	CPI Estimate YoY	Aug P	2,90	
2026-09-01 12:00	CPI YoY	Aug P	2,90	
2026-09-01 12:00	CPI MoM	Aug P	0,20	
2026-09-01 12:00	CPI Core YoY	Aug P	2,50	

**DISCLOSURES:**

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